

**MAHLE METAL LEVE S.A.**  
**FEDERAL CORPORATE TAXPAYER REGISTRATION NUMBER**  
**60.476.884/0001-87**  
**PUBLICLY-HELD COMPANY**

**ANNOUNCEMENT TO SHAREHOLDERS**  
**PAYMENT OF INTEREST ON EQUITY**

We inform the Shareholders that the Board of Directors resolved, upon approval of the Annual Shareholders' Meeting held to analyze the financial statements for the fiscal year to end on December 31, 2011, on the distribution of interest on equity for the period from December 1 to December 30, 2011, attributed to the amount of mandatory minimum dividends for the fiscal year to end on December 31, 2011, in the gross amount of R\$ 6,337.441.09, corresponding to R\$ 0.14817664665 per common share, subject to fifteen percent (15%) withholding income tax, resulting in the net amount of interest on equity of R\$ 0.12595014965 per common share, except for the shareholders who submit, by February 08, 2012, at the Company's head Office, certified copy of documentation evidencing their condition of tax exempt, not taxed (Law 9,532/97), or their option for the special taxation regime. Interest on equity shall be paid on February 15, 2012, considering the record date as of December 29, 2011.

**Date of "Ex interest on equity":** as from January 02, 2012 the Company stock shall be traded ex interest on equity.

**SHAREHOLDER'S ASSISTANCE LOCATIONS**

**São Paulo, State of São Paulo** – Rua XV de Novembro, 318, térreo, Tel. (55 11) 3247-5731/5308/4769, Fax (55 11) 3247-5730; **Belo Horizonte, State of Minas Gerais** – Av. João Pinheiro, 195, térreo, Tel.(55 31) 3249-3524/3534, Fax (55 31) 3226-4116; **Rio de Janeiro, State of Rio de Janeiro** – Rua Sete de Setembro, 99- subsolo, Tel. (55 21) 2202-2592/2593, Fax (55 21) 2509-1788; **Porto Alegre, State of Rio Grande do Sul** – Rua Sete de Setembro, 746 – sobreloja, Tel. (55 51) 3210-9150/9151, Fax (55 51) 3210-9152; **Curitiba, State of Paraná** – Rua João Negrão, 65, Tel. (55 41) 320-4128/4129, Fax (55 41) 320-4053; **Brasília, Federal District** – SCS Quadra 3, Ed. Dona Ângela, térreo, Tel. (55 61) 225-3312, Fax (55 61) 322-2075; **Salvador, State of Bahia** – Rua Estados Unidos, 50 – 2º andar, Ed. Sesquicentenário, Tel. (55 71) 319-8010/8067, Fax (55 71) 319-8148.

Mogi Guaçu, December 29, 2011.

**Heiko Pott**  
**Investor Relations Officer**